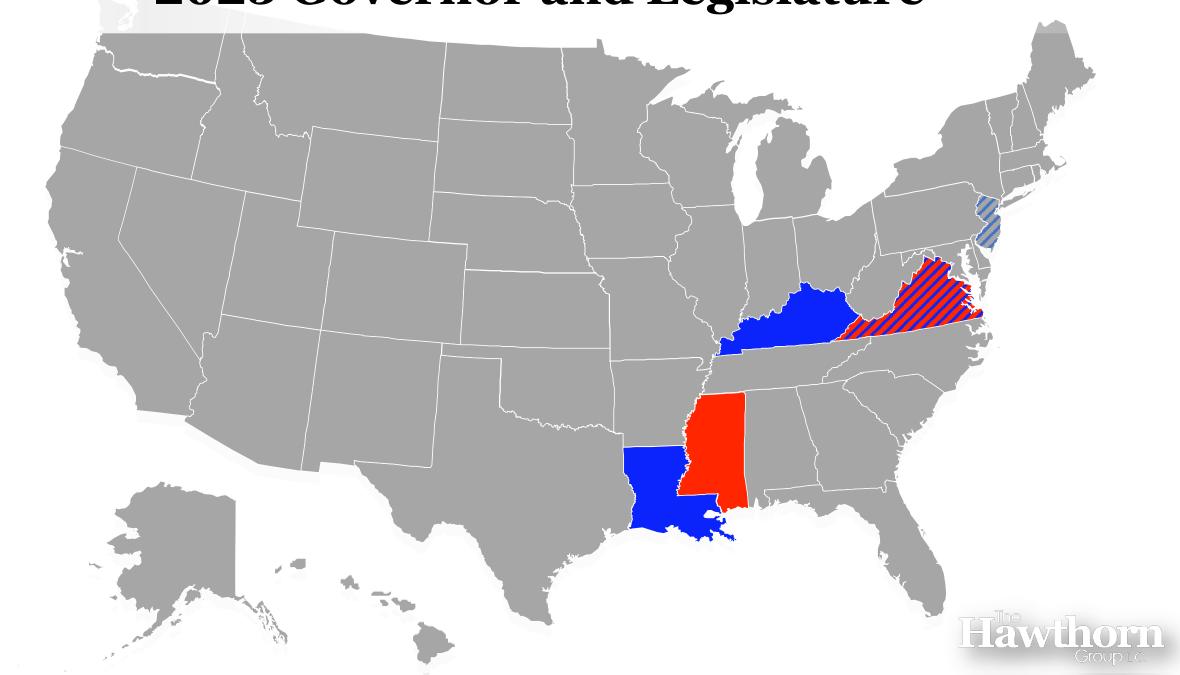


- I. The "Forgotten" Elections of 2023
- II. The Republican Brawl for the Nomination
- III. The Democratic Doldrums for the Nomination/Enthusiasm for the General Election
- IV. How November, 2024, looks from 14 Months Out
- V. What it Means?

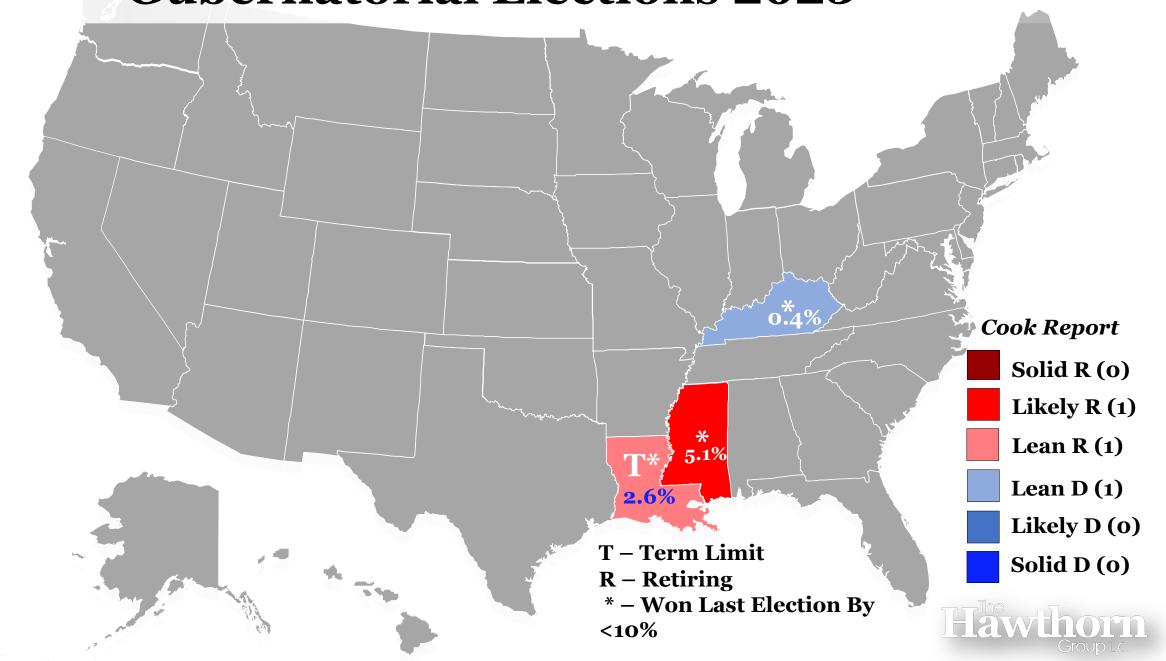


I. The "Forgotten" Elections of 2023

2023 Governor and Legislature



Gubernatorial Elections 2023



Louisiana Governor

Primary Date: October 14, 2023

General/Runoff Date: November 18, 2023

- Sixteen people signed up to run for Governor with seven serious candidates
- Latest Poll [Times Picayune: 800LV Aug 14-19]
 - Jeff Landry (R):
 - **54% 36%** Shawn Wilson (D):
 - **Hunter Lundy (I):**



Mississippi Governor

Primary Date: August 8, 2023, August 29, 2023 (Run off)

General/Runoff Date: November 7, 2023

- Latest Poll [Siena: 650 LV August 20-28]:

• Tate Reeves (R):

Brandon Presley (D):

Gwendolyn Gray (I):

52%

41%

*



Kentucky Governor

Primary Date: May 12, 2023

General Date: November 7, 2023

- Latest Poll [Public Policy: 737RV August 9-10]

• Andy Beshear (D): 49%

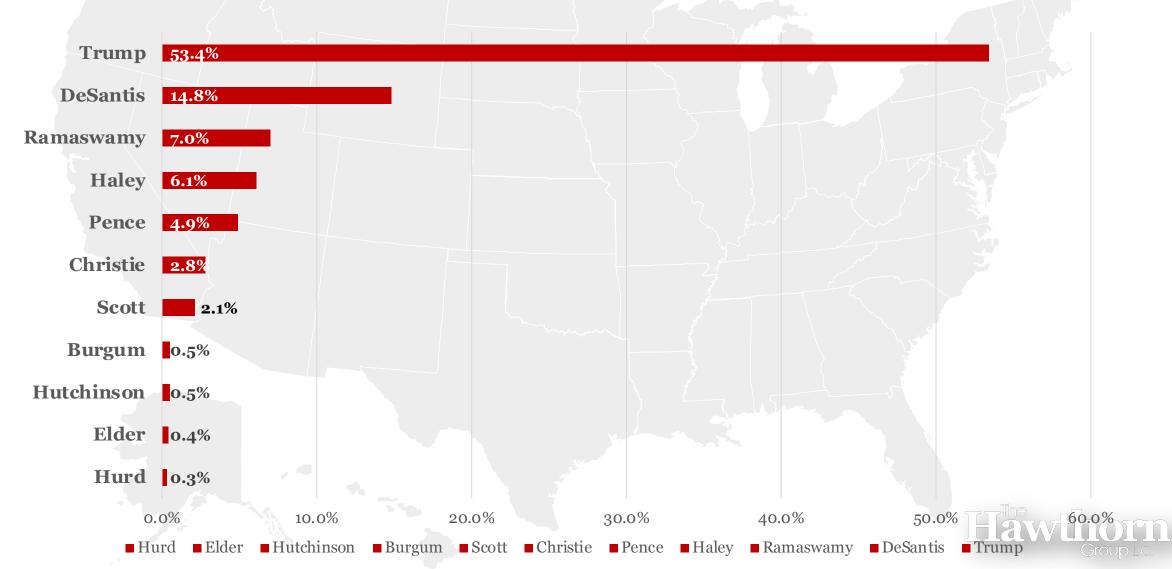
Daniel Cameron (R): 41%

• Undecided: 10%

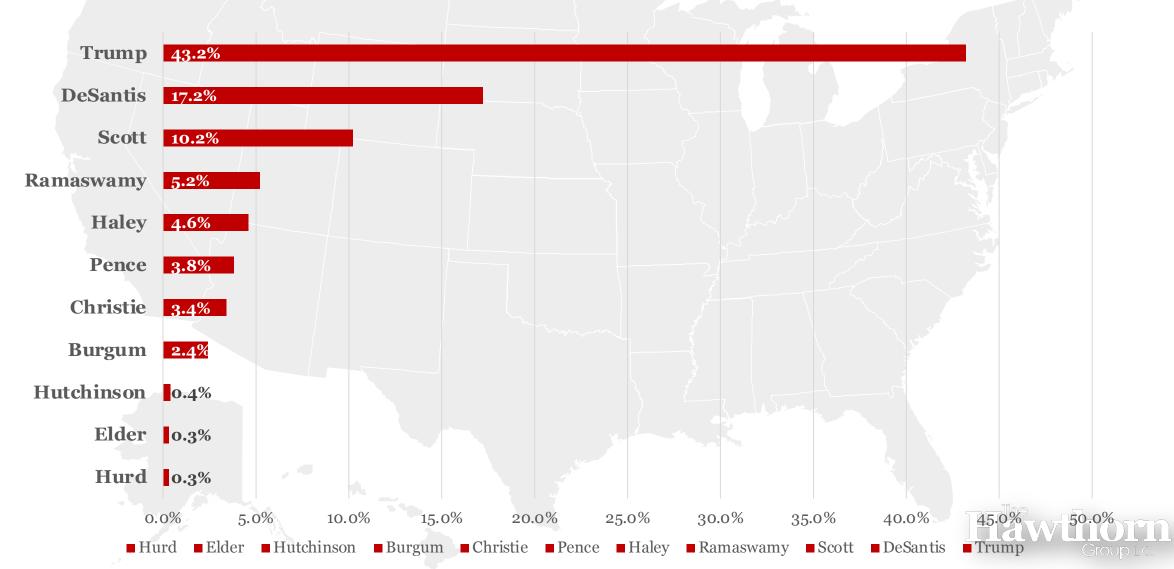


II. The Republican Brawl for the 2024 Nomination

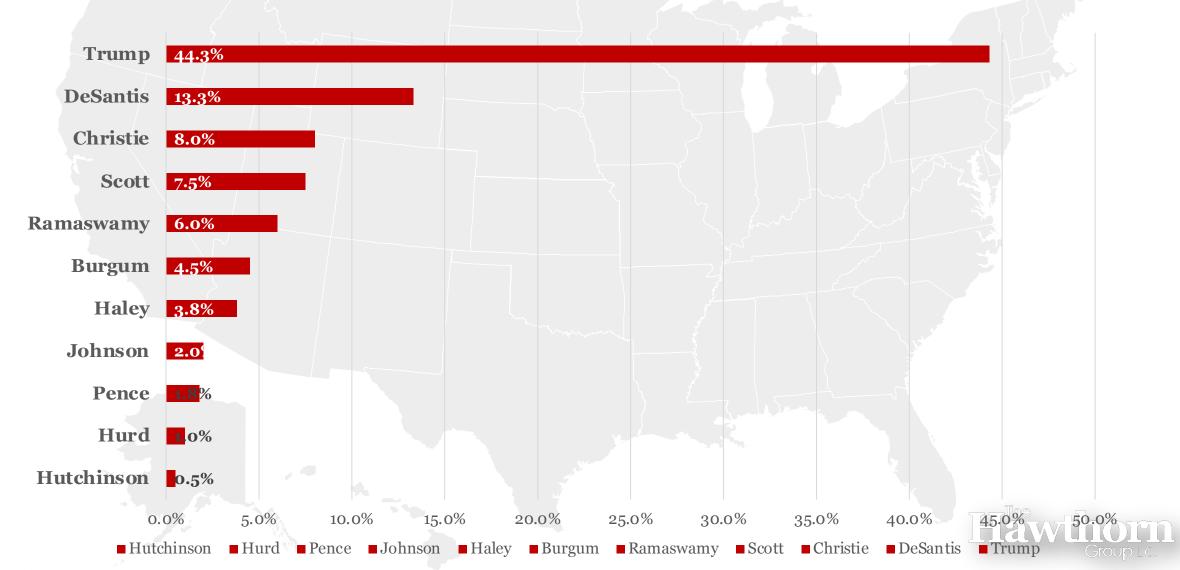
National Ratings - RCP Average (August 24- 31, 2023)



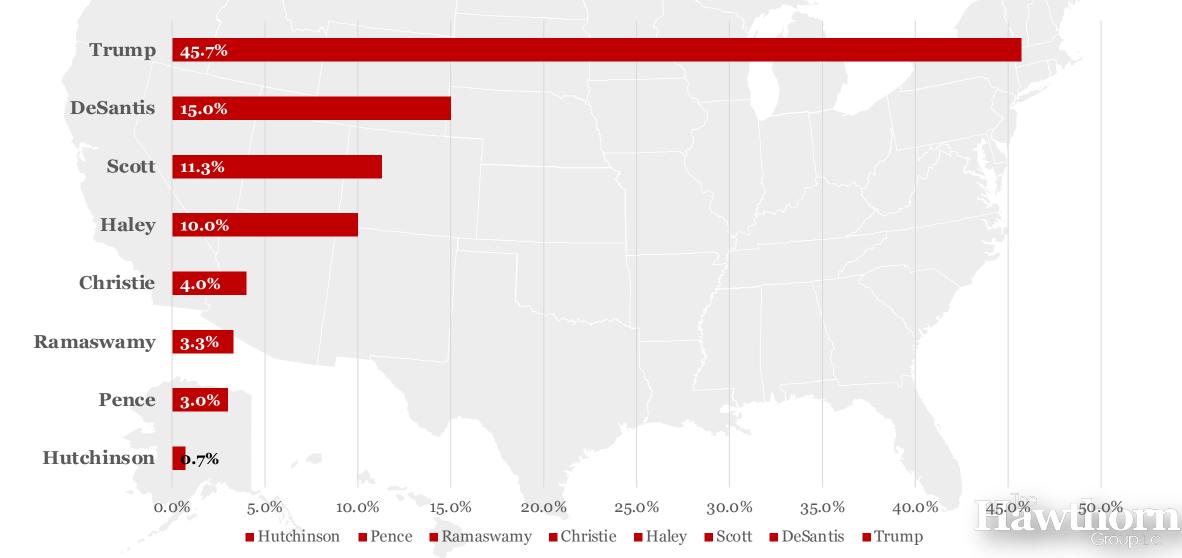
Iowa Ratings - RCP Average (July 15 – Aug 17, 2023)



New Hampshire Ratings - RCP Average (July 13 – Aug 16, 2023)



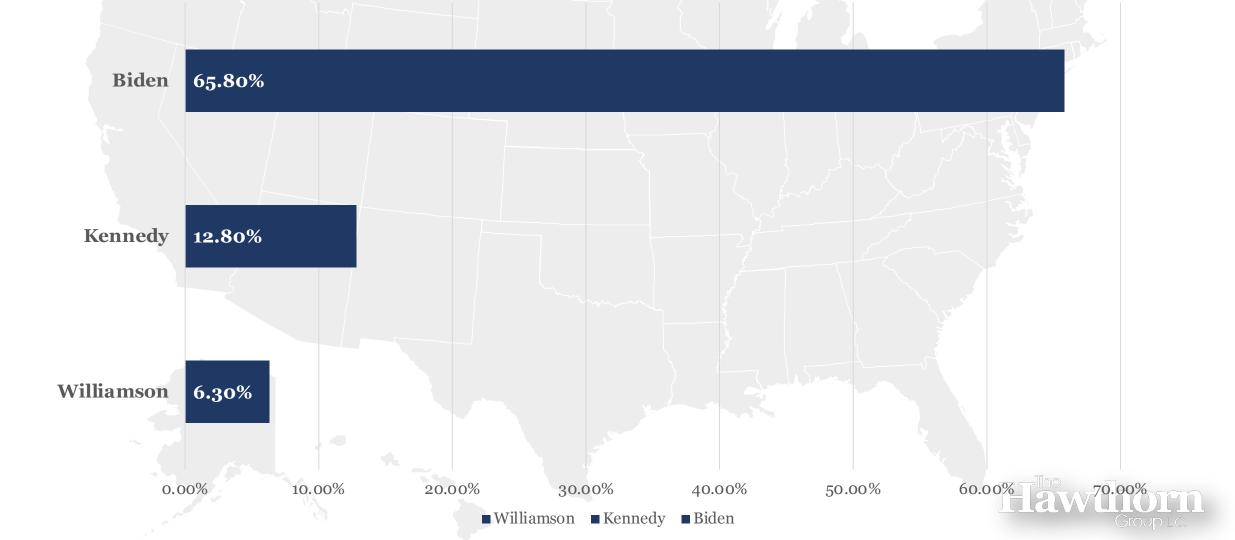
South Carolina Ratings - RCP Average (June 13 – Aug 19, 2023)



III. The Democratic 2024 Doldrums

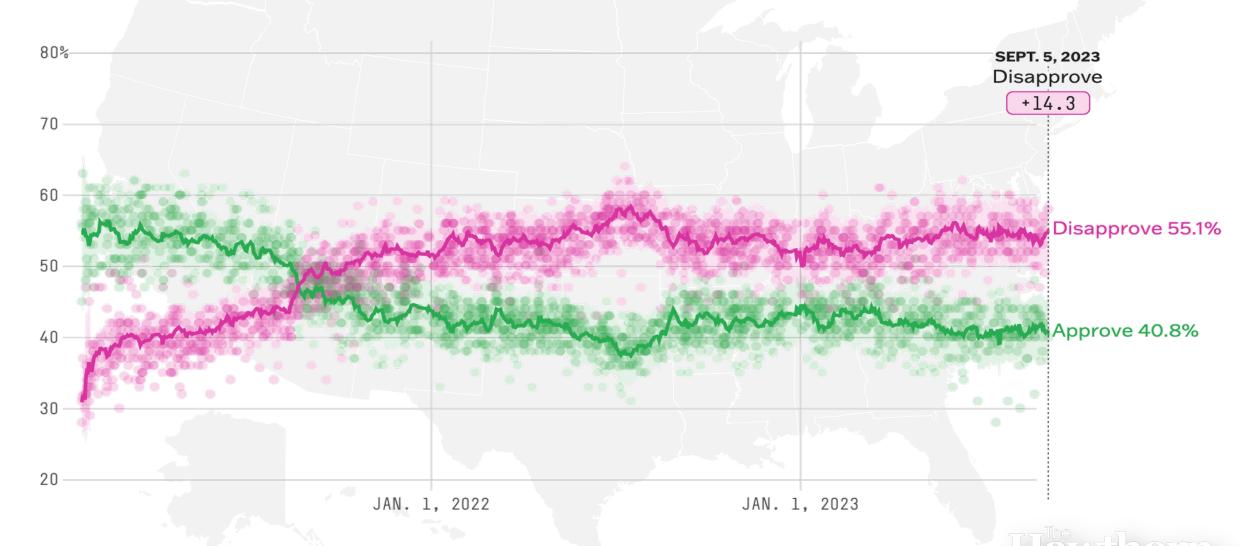
RCP August Polling Averages with Democratic Incumbent

National Ratings - RCP Average (August 2 - 28, 2023)



Biden Job Approval Since Inauguration

Do Americans approve or disapprove of Joe Biden?



Source: FiveThirtyEight

IV. How November, 2024, looks from 14 Months Out

Disclaimers

- Closer today to LAST election than NEXT election
- Legal issues
- Age issues
- National/International crises
- Turnout/Third Party

"The fight is not always to the strong, nor the race always to the swift, but that is always how smart money bets."

-Damon Runyon

(1880 - 1946)



2024

• 34* U.S. Senate Seats — Currently 51D – 49R – 23D vs. 11R* (Retiring 4D vs. 1R)

• 435 U.S. House - Currently 212D - 222R- 1 Vacancies

-222D-213R (Retiring 9D vs. 4R)

* Sen. Sasse's seat (Ricketts R-NE) special election will take place during 2024 General Election.



2024

- 11 Governors Currently 24D 26R
 - -3D vs. 8R (Term-Limited/Retiring 3D vs. 4R)
- 162 State Executive Offices
- 5,812 State Legislative Seats -
- Senates: 851 1,109
 Houses: 2420 2944
- 47 statewide ballot measures have already been certified for the '24 ballot in 22 states.



2024

 Major Mayors – Austin, Phoenix, San Francisco, Seattle, Portland

• Foreign Elections – Russia, Taiwan, Egypt, Ghana, Mexico, India, Pakistan, Indonesia, Australia . . . United Kingdom



Presidential Candidates 2024



Republican Candidates

- Declared:
 - Donald Trump
 - Ron DeSantis
 - Nikki Haley
 - Mike Pence
 - Tim Scott
 - Asa Hutchinson
 - Larry Elder
 - Ryan Binkley
 - Perry Johnson
 - Vivek Ramaswamy
 - Chris Christie
 - Doug Burgum
- Rumored:
 - Mike Rogers
 - Greg Abbott
 - Marco Rubio
 - Glenn Youngkin
 - Kristie Noem



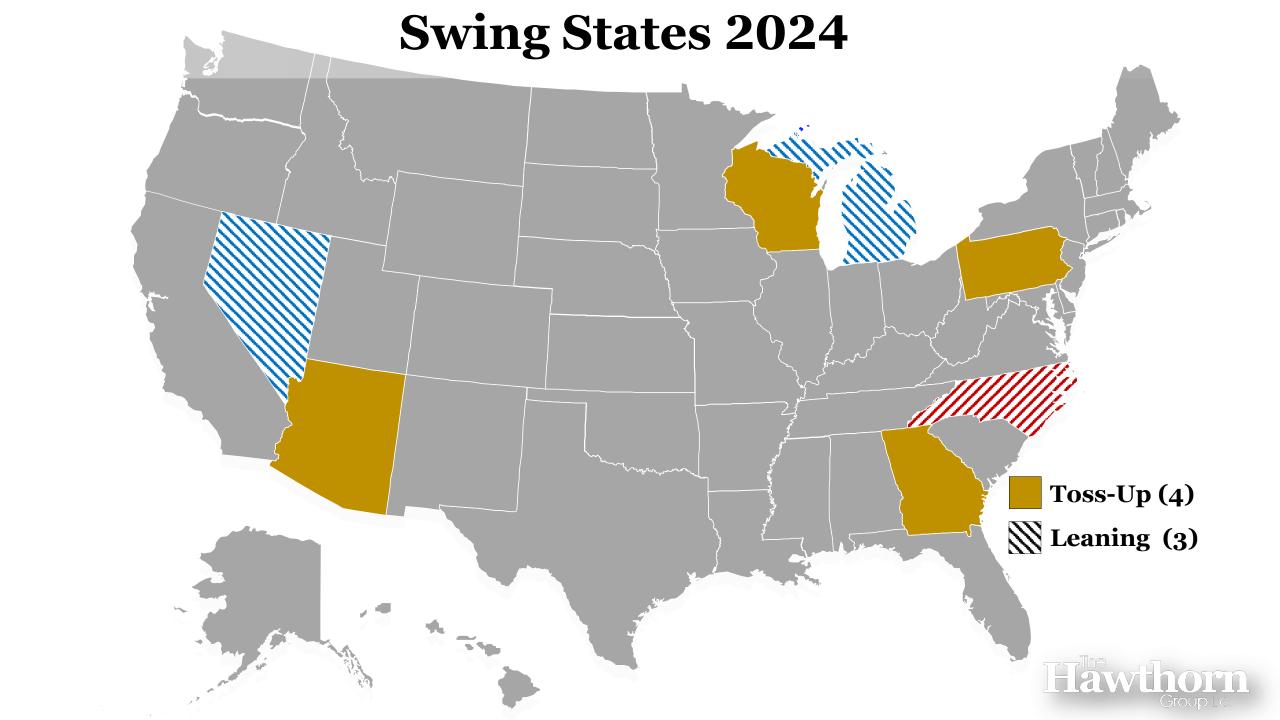
- Declared:
 - Joe Biden
 - Robert F. Kennedy Jr.
 - Marianne Williamson
- "In the Wings":
 - Gavin Newsom
 - Gretchen Whitmer
 - J.B. Pritzker
 - Pete Buttigieg
 - (Joe Manchin)

Independent Candidates

Cornell West

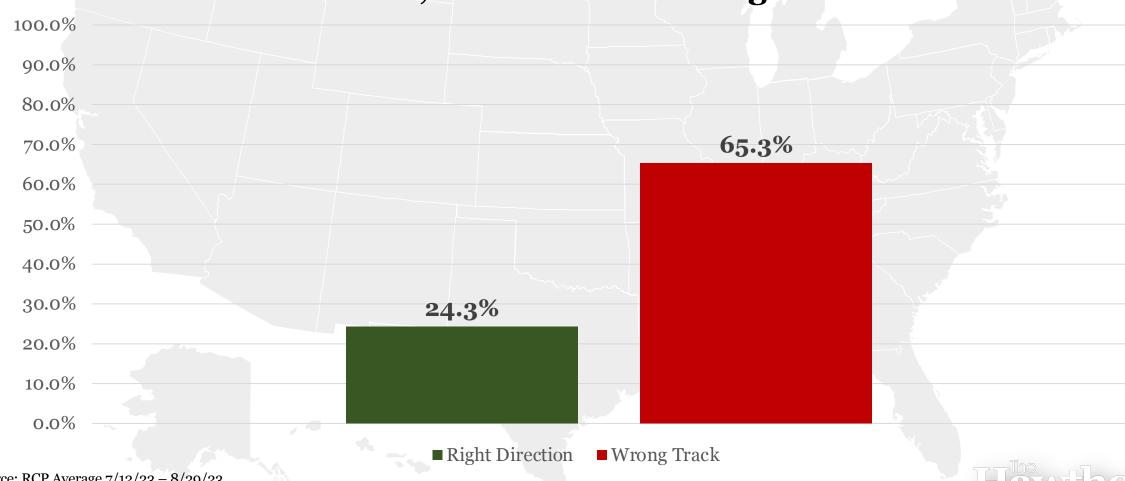






Right Direction/Wrong Track

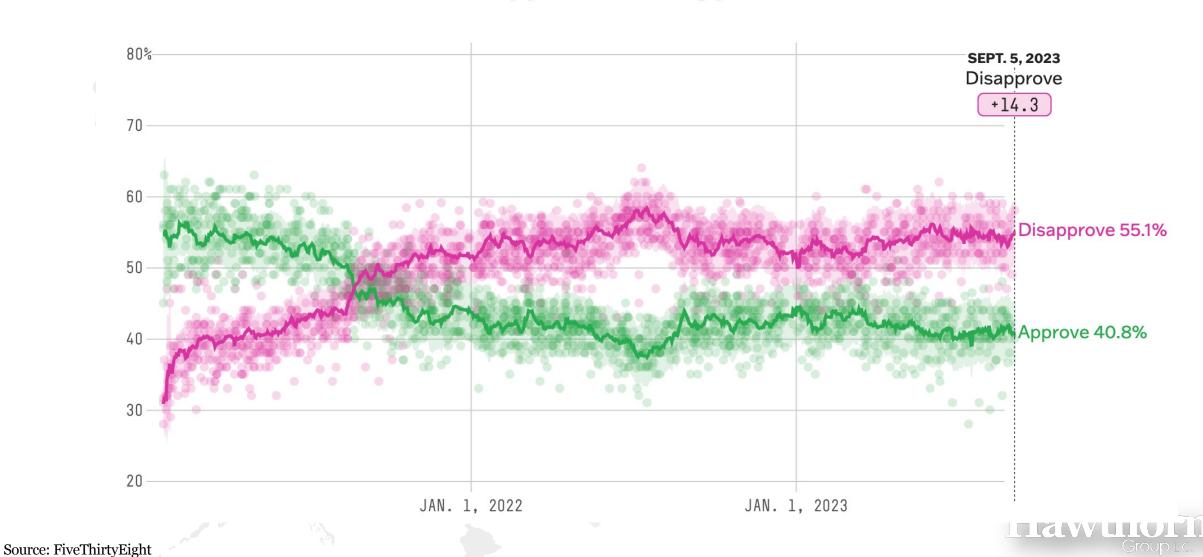
Do you think the country is going in the right direction, or is it on the wrong track?



Source: RCP Average 7/12/23 - 8/29/23

Biden Job Approval Since Inauguration

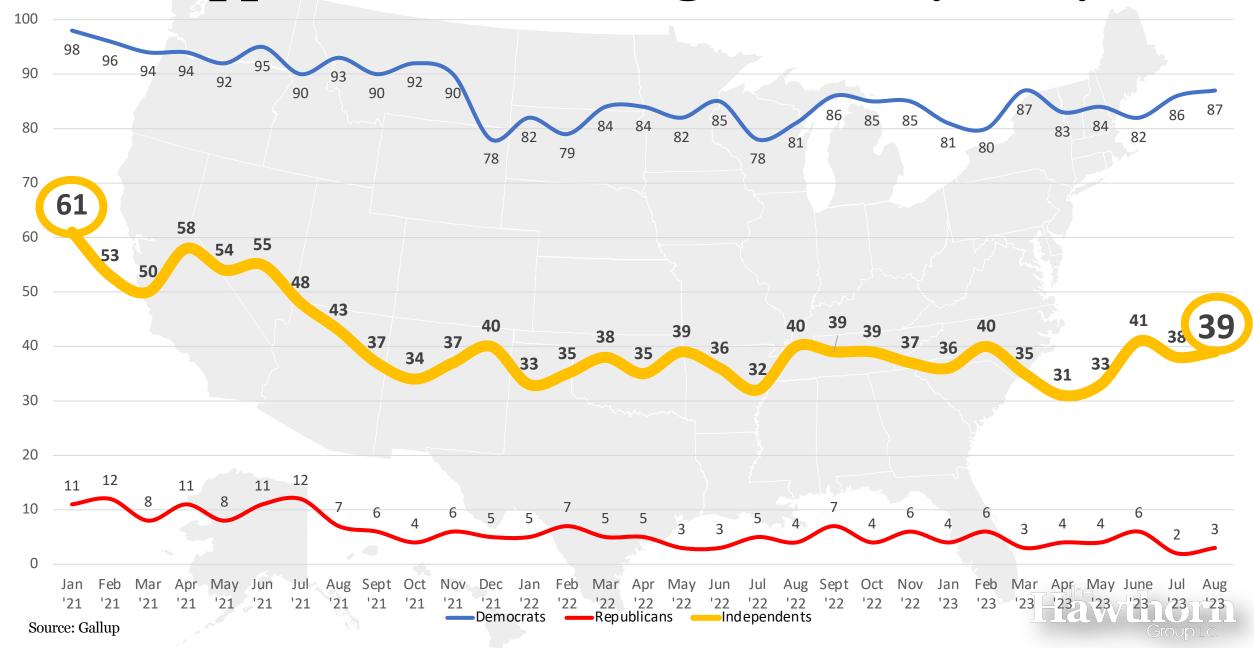
Do Americans approve or disapprove of Joe Biden?



Dwight Eisenhower	September '55		71%
George H.W. Bush	September '91		70%
George W. Bush	September '03	59%	
John Kennedy	September '63	56%	
Lyndon B. Johnson	July '63	56%	
Richard Nixon	September '71	49%	
Ronald Reagan	September '83	47%	
Bill Clinton	September '94	46%	
Barack Obama	September '11	43%	
Joe Biden	September '23	42%	
Donald Trump	September '19	40%	
Jimmy Carter	September '79 3	0%	
		CALILIE	TITHE

GALLUP Hawthorn
Group I.C.

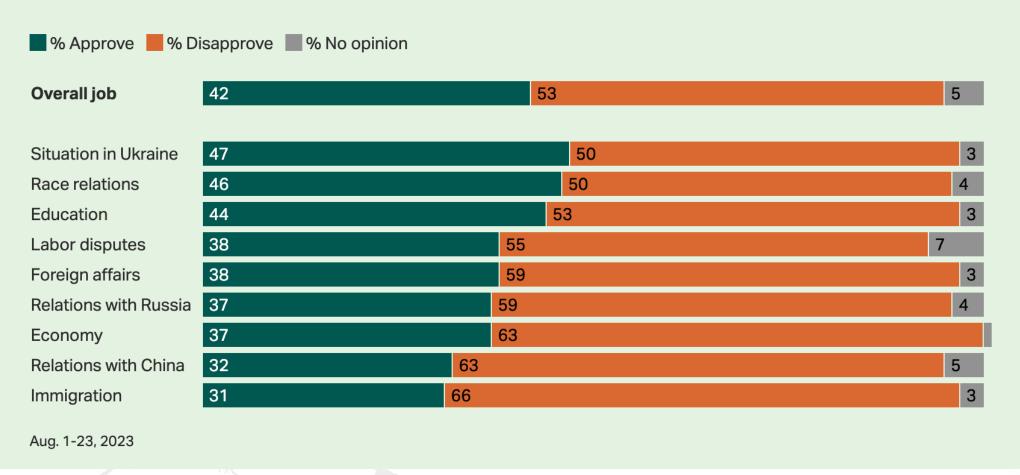
Biden Approval Since Inauguration by Party ID



Biden Job Approval By Issue

President Joe Biden's Job Approval Ratings, Among U.S. Adults

Do you approve or disapprove of the way Joe Biden is handling each?



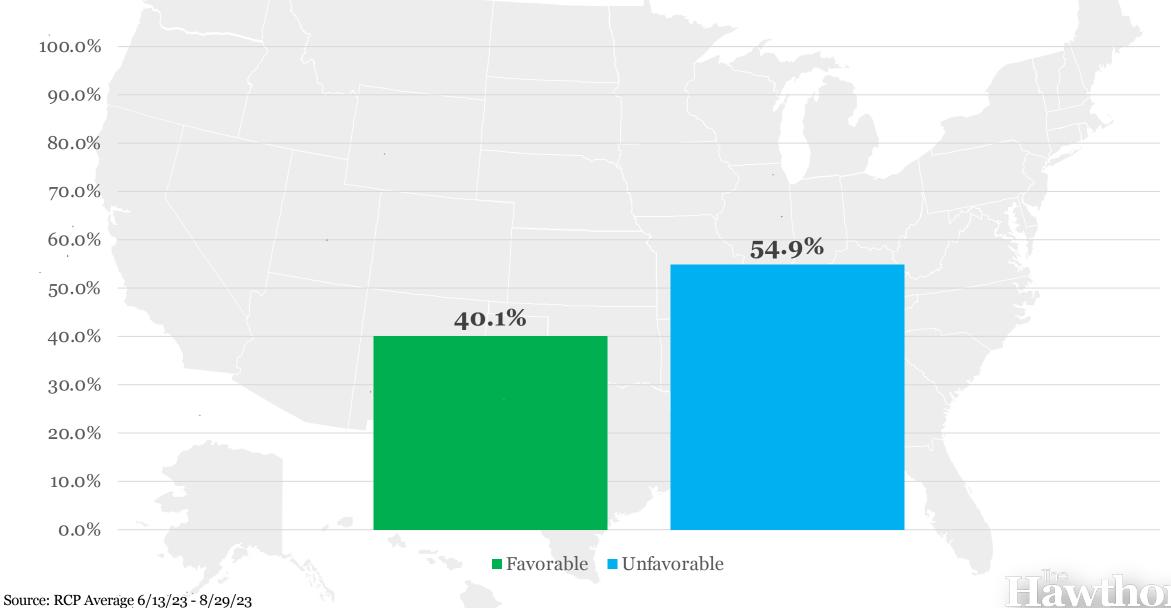


Approval Ratings on the Economy

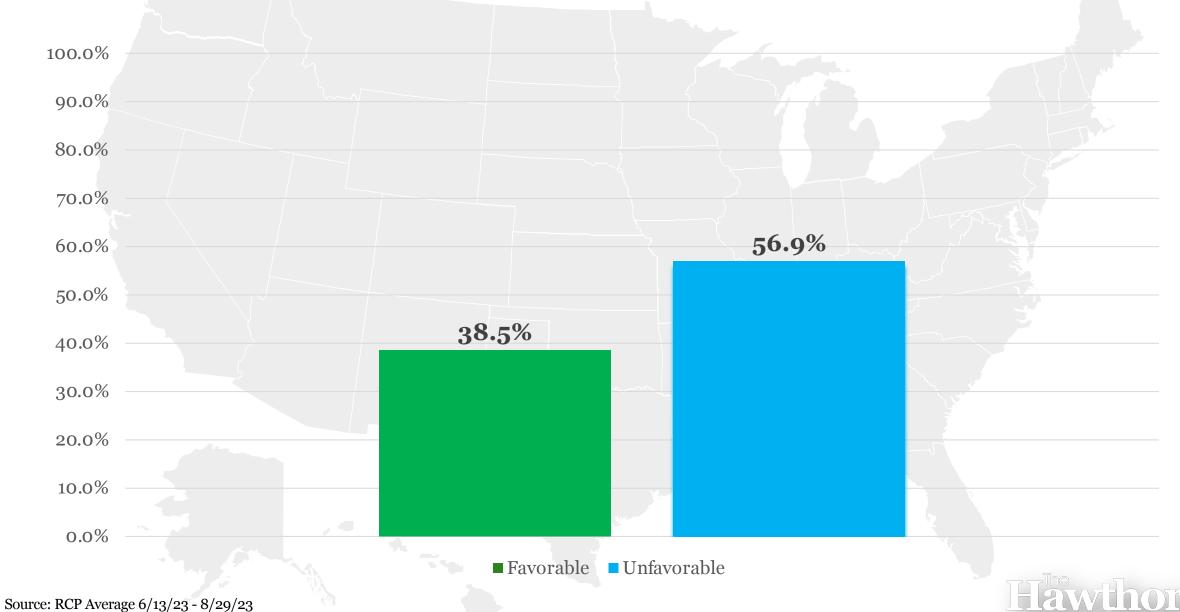
Donald Trump	August '19	53%
George W. Bush	August '03	45%
Joe Biden	August '23	37%
Barack Obama	August '11	26%



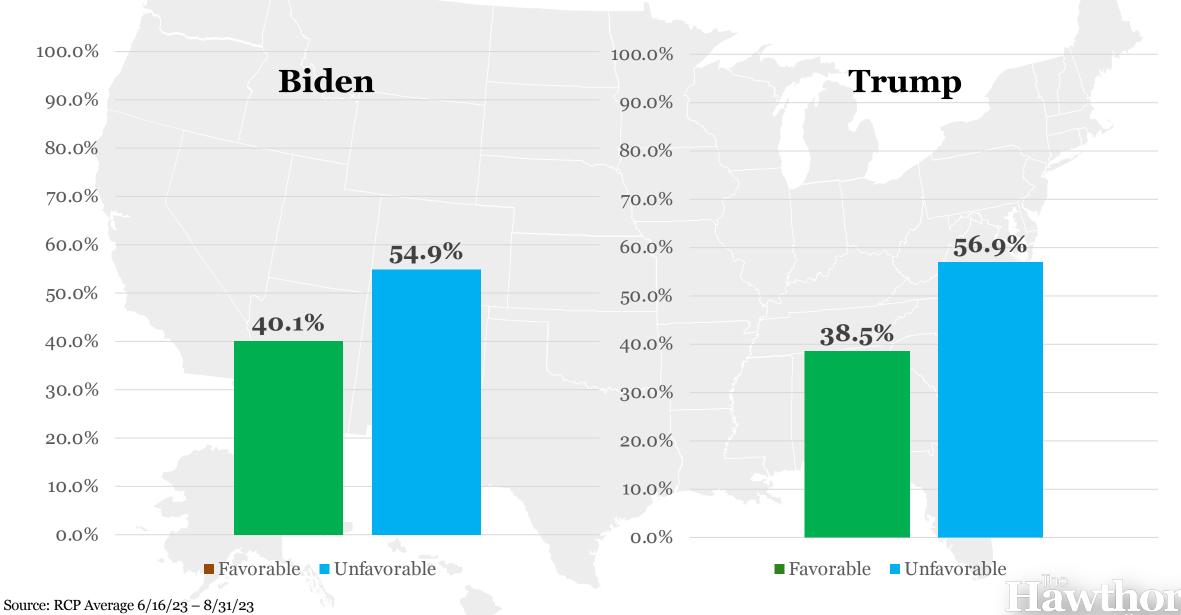
Biden Personal Favorability



Trump Personal Favorability



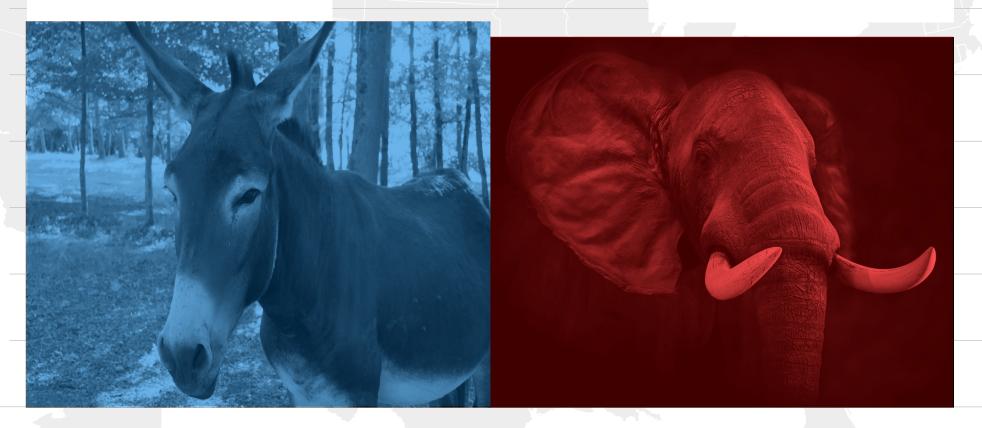
Biden vs Trump Personal Favorability



Biden Vs. Trump – Biden +0.7

44.7%

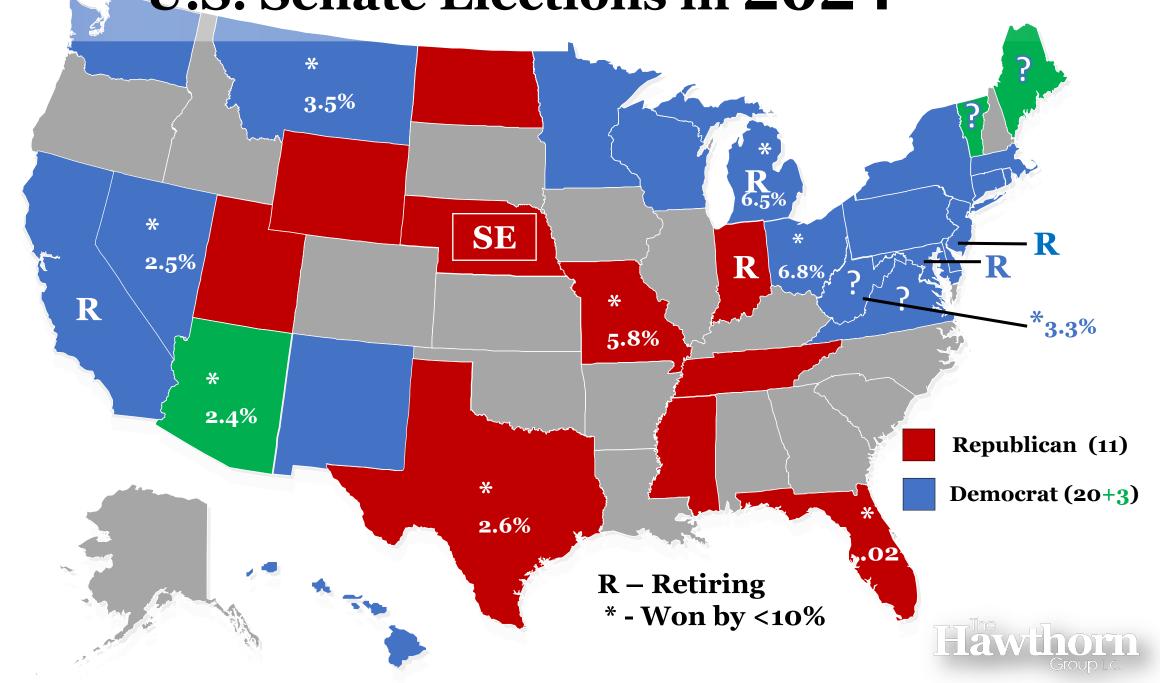
44.0%



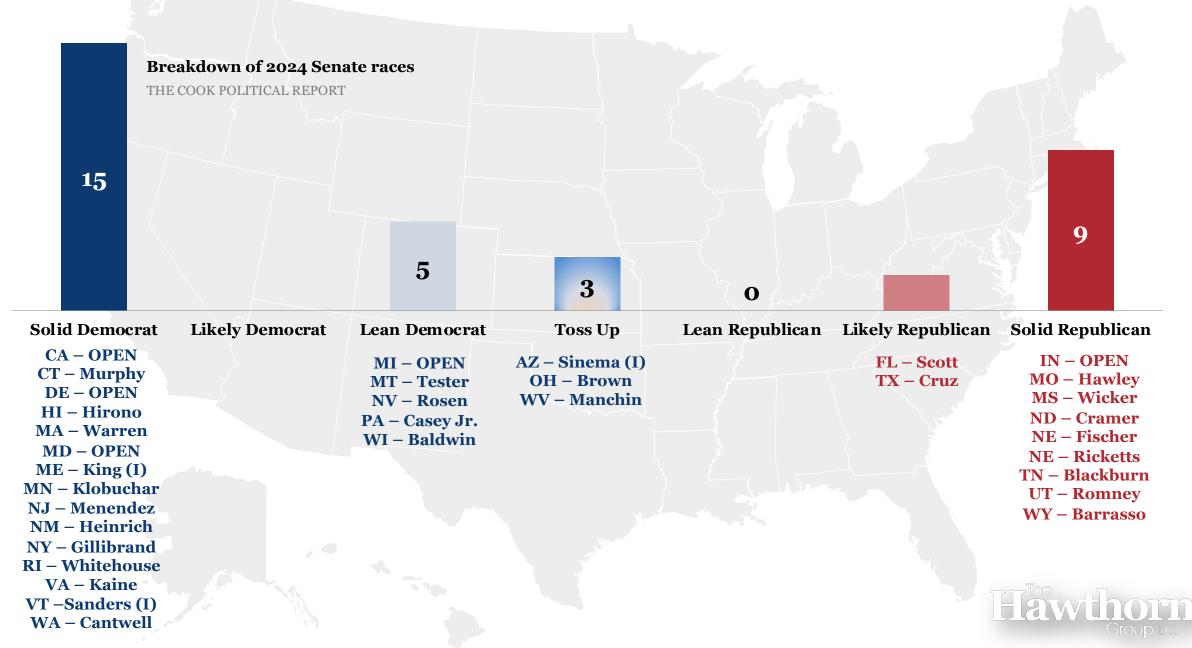




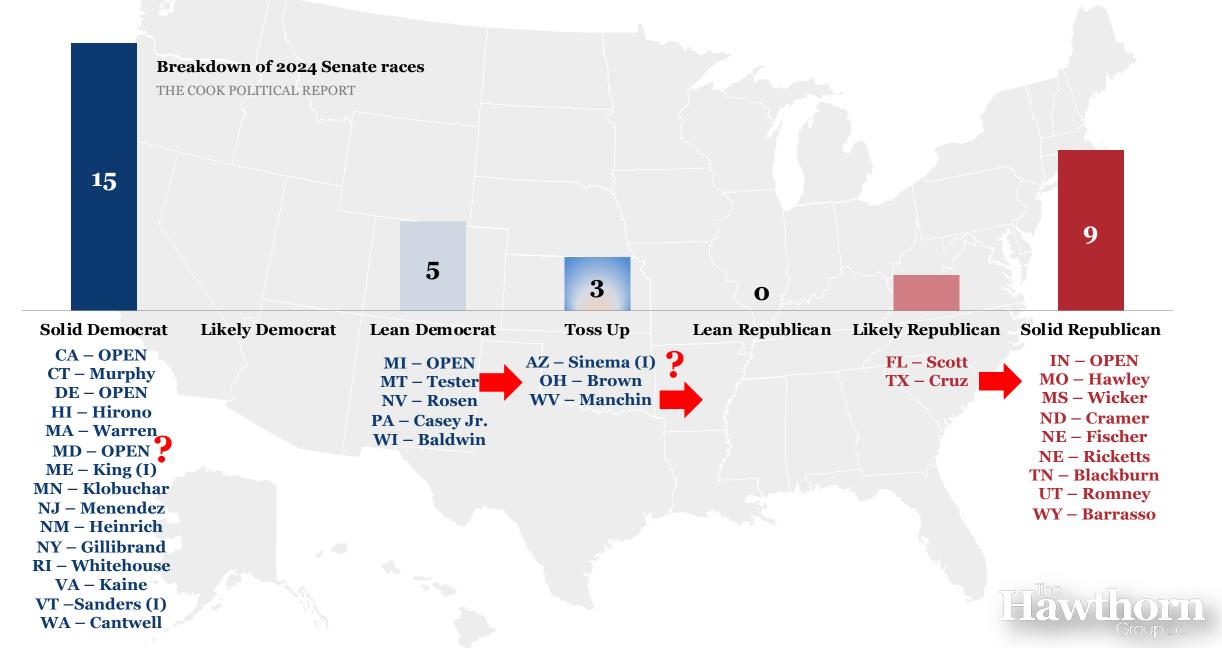
U.S. Senate Elections in 2024



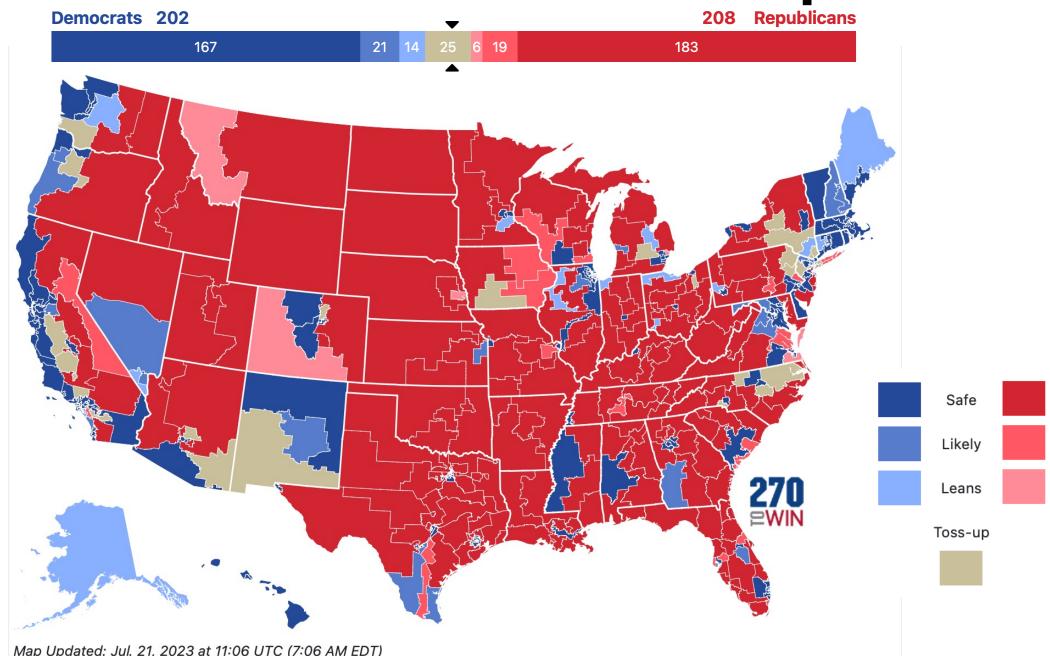
Senate Races – Charlie Cook's Predictions



Senate Races – Charlie Cook's Predictions



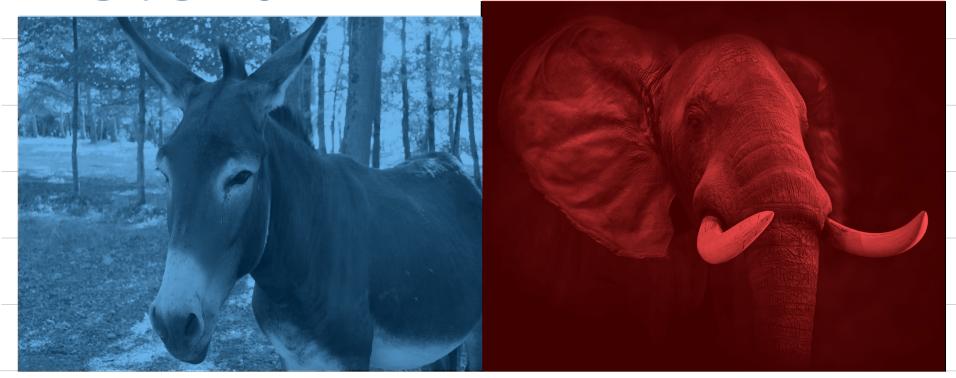
U.S. House Elections in 2024



Generic Ballot Preference – 2024 Congressional: GOP +0.5

43.5%

44.0%







Final Generic Ballot Preference – 2022 Congressional: GOP +2.5

48.0%

45.5%









2022 Congressional Actual: GOP +4.6

51.3% 46.6%





House Races – Cook Report Predictions

Democrat-held seat Republican-held seat

Open seat – 3 open competitive seats

* Italicized name denotes Freshman member.

17 Dem, 1 GOP

AL-02 Moore

CA-09 Harder

CA-49 Levin

FL-09 Soto

FL-23 Moskowitz

KS-03 Davids

MD-06 Open (Trone)

MI-03 Scholten

MI-08 Kildee

MN-02 Craig

NH-01 Pappas

NH-02 Kuster

NV-01 Titus

NV-04 Horsford

OR-04 Hoyle

TX-28 Cuellar

VA-07 Spanberger

WA-08 Schrier

14 Dem, 1 GOP

AK-AL Peltola

CA-47 Open (Porter)

CT-05 Hayes

IL-17 Sorensen

IN-01 Mrvan

ME-02 Golden

NC-01 Davis

NV-03 Lee

NY-03 Santos

NY-18 Ryan

OH-01 Landsman

OH-09 Kaptur

OR-06 Salinas

PA-17 Deluzio

TX-34 Gonzalez

10 Dem, 13 GOP

CO-08 Caraveo

MI-07 Open (Slotkin)

NC-06 Manning

NC-13 Nickel

NC-14 Jackson

NM-02 Vasquez

OH-13 Sykes

PA-o7 Wild

PA-08 Cartwright

WA-03 Perez

AZ-01 Schweikert

AZ-06 Ciscomani

CA-13 Duarte

CA-27 Garcia

CA-41 Calvert

CO-03 Boebert

LA-05 Letlow

NJ-07 Kean Jr.

NY-04 D'Esposito

NY-17 Lawler

NY-19 Molinaro

NY-22 Williams

OR-05 Chavez-DeRemer

o Dem, 12 GOP

CA-03 Kiley

CA-40 Kim

FL-13 Luna

IA-01 Miller-Meeks

LA-06 Graves

MT-01 Zinke

NY-01 LaLota

PA-01 Fitzpatrick

PA-10 Perry

SC-01 Mace

TX-15 De La Cruz

WI-03 Van Orden

o Dem, 6 GOP

CA-22 Valadao

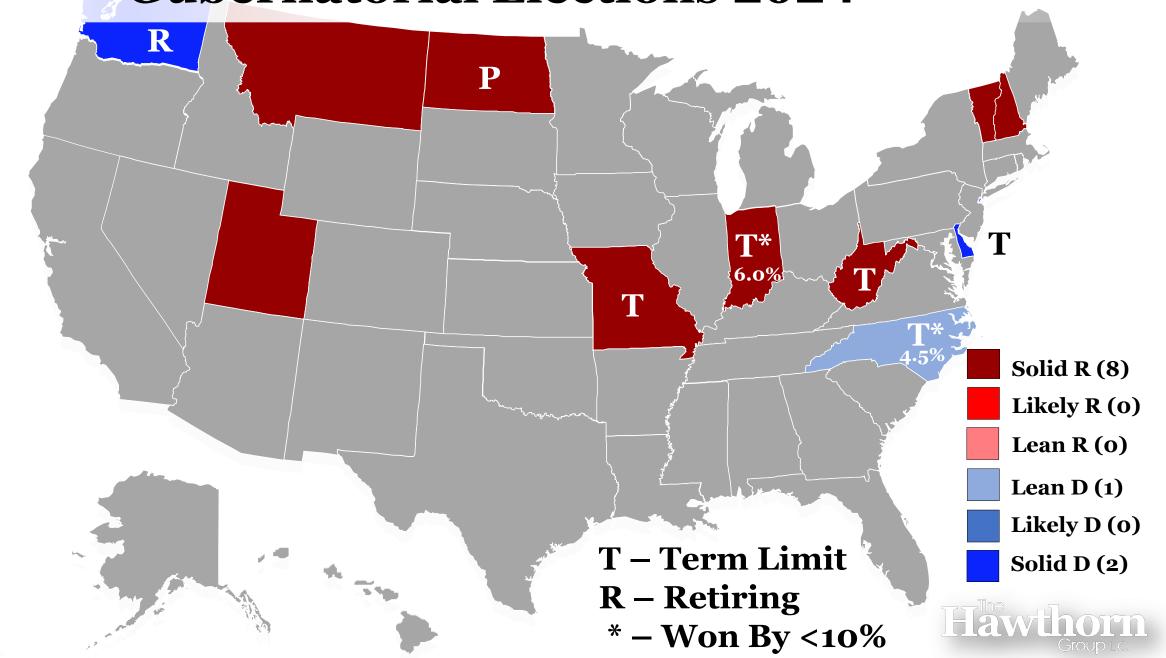
CA-45 Steel

IA-03 Nunn

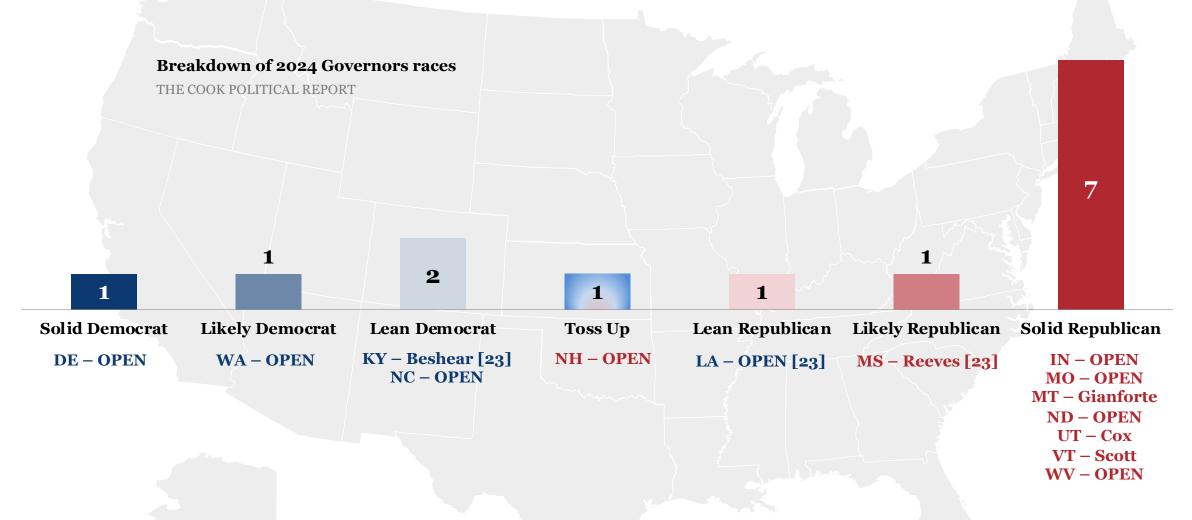
MI-10 James NE-02 Bacon

VA-02 Kiggans

Gubernatorial Elections 2024

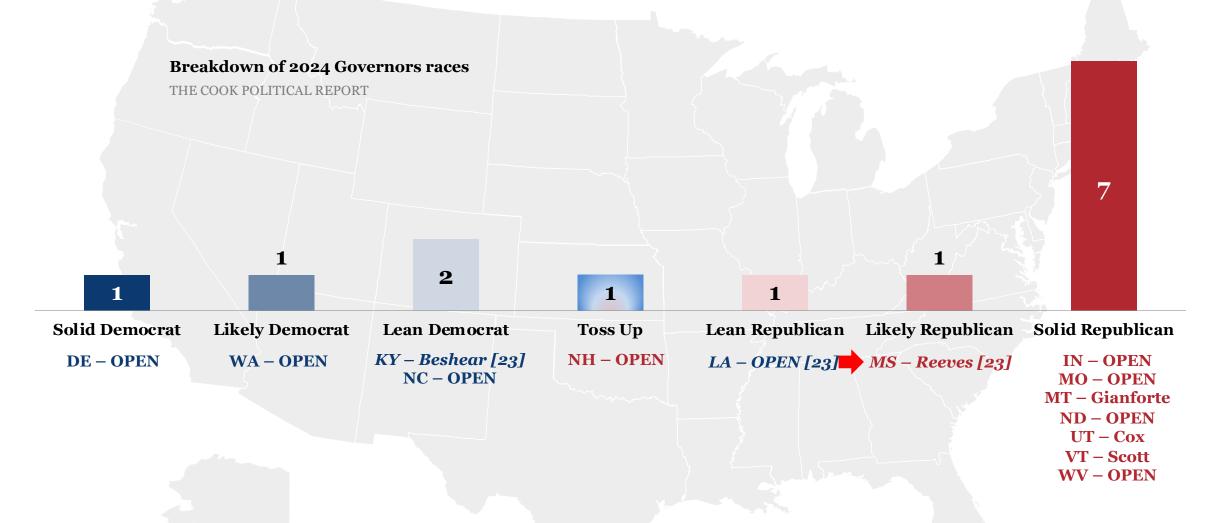


Governor's Races - Charlie Cook's Predictions





'23 and '24 Governor's Races - Charlie Cook's Predictions





Hawthorn's 9/12/23 Predictions

- Trump vs. Biden, with slight edge to Trump
- Senate, edge to GOP
- House, edge to GOP, pending re-districting
- Governors, at least one GOP pickup





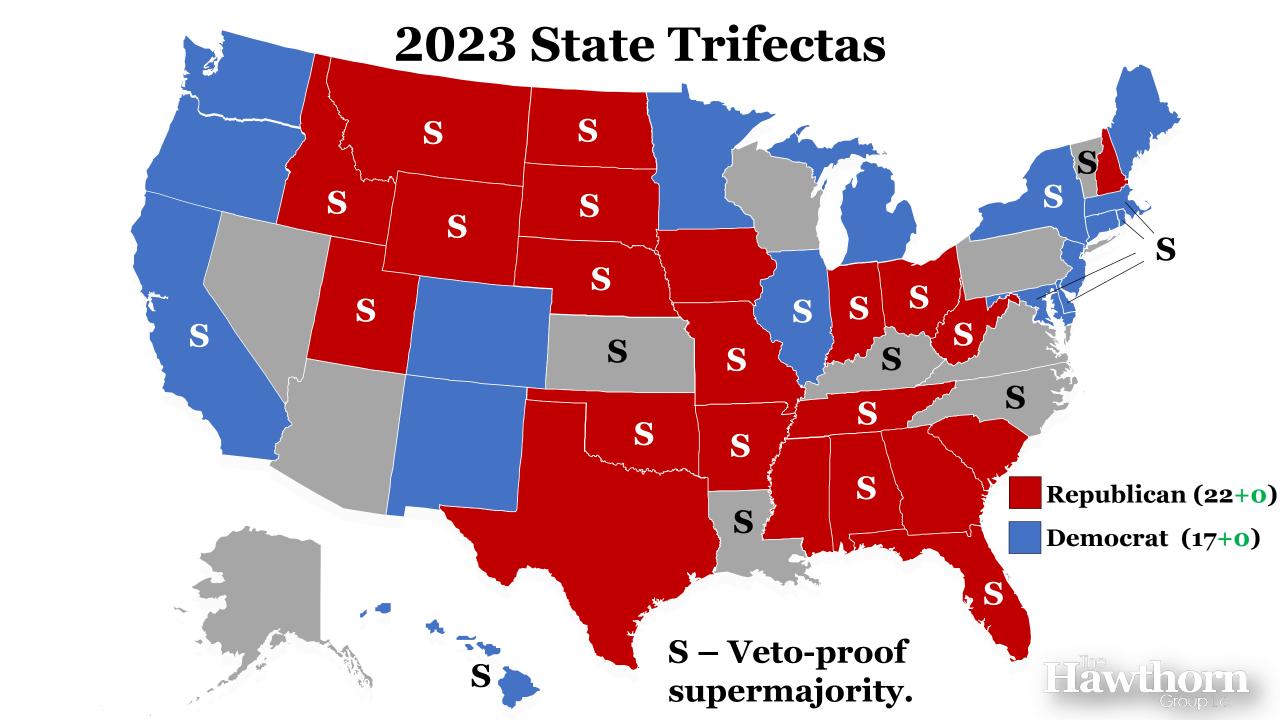
What It Means

Parties are Dysfunctional

- Republicans are hostage to Trump
- Democrats are not organized political party



What It Means Electorate: Deeply divided



What It Means

Electorate:

- Deeply divided
- Highly volatile
- Increasingly ungovernable

All government policies/programs are at risk











Discussion

"It's a strange, strange world we live in, Master Jack"

